

Notice reference number: 0495.14.05

Notice date: 15/05/2014

What's this about?

Effective date: 15/05/2014

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- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other
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LEIGHTON HOLDINGS LIMITED – PROPORTIONAL TAKEOVER BID BY HOCHTIEF AUSTRALIA HOLDINGS LIMITED – TRADING AND SETTLEMENT ARRANGEMENTS

As previously communicated the HOCHTIEF proportional offer closed at 7.00 pm (AEST) on 9 May 2014.

ASX Code LEIE (LEIE), representing the Ex Offer market, remains available for trading by shareholders who had accepted the Proportional Bid until the close of trading Friday 16 May 2014 with all trades settling on Thursday 22 May 2014.

ASX Code LEI (LEI) continues to trade on a normal T+3 settlement basis. The only difference now in LEI and LEIE are the settlement arrangements.

The remaining balance of shares that did not participate in the offer were returned to holders on 14 May 2014.

Leighton Holdings Limited shareholders choosing to transact should be mindful of any differences in price between LEI and LEIE.

What do I need to do and by when?

Participating Organisations should refer to the above information and previous ASX Notices, [0468.14.05](#), [0279.14.04](#) and [0280.14.04](#) for further information.

Need more information?Issued by

John Williams, General Manager, Listings Operations

Contact Details

ASX Customer Service, 131 279, +61 2 9338 0000

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