

14 May 2014 ASX ANNOUNCEMENT

## SPECIAL DIVIDEND & DIVIDEND REINVESTMENT PLAN

The Board of Eumundi Group Limited ("Eumundi") is pleased to announce that it has declared a special fully franked dividend of 0.5 cents per share ("Special Dividend").

The Special Dividend will distribute to shareholders part of Eumundi's significant retained earnings as a fully franked dividend. The Board believes that this capital management initiative provides substantial value to shareholders and will assist to improve Eumundi's shareholder spread and the liquidity of its shares.

The Record Date for the Special Dividend is 18 June 2014 and it will be paid on 27 June 2014. The Special Dividend represents a total dividend of approximately \$1.42 million.

In addition, the Board has resolved to implement a Eumundi Group Limited Dividend Reinvestment Plan ("DRP") which will apply to the Special Dividend. The DRP provides eligible shareholders (shareholders with registered address in Australia or New Zealand only) with the opportunity to reinvest all or part of their Special Dividend entitlement in Eumundi fully paid ordinary shares, free of any transaction costs, instead of receiving cash. Shareholders will separately receive an Information Booklet with a copy of the DRP Rules and an Election Form.

In accordance with the DRP Rules, the Board has determined that the new shares will be issued at a 5% discount to the volume weighted average market price (on an ex-dividend basis) of Eumundi shares during the five trading days subsequent to and inclusive of the date that the ex-dividend trading commences ("Ex-Dividend Date") for the Special Dividend (see table below). The Board has determined that the issue price of the new shares under the DRP with respect to the Special Dividend will also be subject to a price cap of 4.5 cents per share..

The DRP will be fully underwritten by Taylor Collison Limited stockbrokers ("Underwritter").

The timetable for the Special Dividend is as follows:

Ex-dividend trading commences	16 June 2014
Record Date for Special Dividend	18 June 2014
Last date for receipt of DRP Election Forms for the Special Dividend	20 June 2014
Payment date and issue of shareholding statements	27 June 2014

The Directors of Eumundi and their related parties, whose shareholdings total approximately 46.5% of the issued capital of Eumundi, intend to participate in the DRP in full. The Board encourages shareholders to read carefully the Information Booklet in full and to consult their professional financial adviser if they are in any doubt about the Special Dividend or the DRP.

If shareholders wish to participate in the DRP with respect to the Special Dividend, they must complete the Election Form (which will be enclosed with the Information Booklet) according to the instructions on the form and return it to the share registry. The Election Form must be received at the share registry on or before 5.00pm on the DRP Election Date of Friday, 20 June 2014.

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