



ASX Statement



8 May 2014

Transfield Services Prices US \$325 million of senior unsecured notes

Further to its announcement of 2 May 2014, Transfield Services Limited (“Transfield Services”) has today priced an offering of US\$325 million of senior unsecured notes in a private transaction not registered under the United States Securities Act of 1933.

The notes will be issued by Transfield Services and will be guaranteed by substantially all of its subsidiaries. The notes will have a coupon of 8.375% and will mature on 15th May, 2020. The settlement of the offering of the notes is expected to occur on 13 May, 2014, and is subject to customary closing conditions.

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in any jurisdiction to any person to whom it is unlawful to make such an offer or solicitation in such jurisdiction. The securities referenced above have not been, and will not be, registered under the United States Securities Act of 1933, as amended or the securities laws of any state of the United States or other jurisdiction and may not be offered or sold in the United States absent registration or an applicable exemption from registration.

Investor Enquiries	Media Enquiries
Nick Sutherland General Manager, Tax and Treasury Ph +61 2 9464 1487 Mb +61 400 471 210	David Jamieson Group General Manager, Media and Communications Ph +61 2 9464 1615 Mb +61 409 563 693

Please call +61 2 9464 1000 for any contracting or employment enquiries

We employ more than 24,000 people across 20 industries and 11 countries. We are a global provider of operations, maintenance and construction services to the resources, energy, industrial, infrastructure, property and defence sectors. We deliver asset management services across all phases of the asset lifecycle, from concept and creation, to services that sustain, optimise and enhance our client’s assets. With diverse global experience and expertise, we share our knowledge and challenge thinking to develop and implement innovative solutions that deliver real value for our clients. Our unique approach enables us to deliver continuous improvements in asset performance and sustain long term relationships with our clients and partners. www.transfieldservices.com