HSBC Building Level 19 580 George Street Sydney NSW 2000 PO Box R41 Royal Exchange NSW 1225 Phone 61 2 9693 0000 Fax 61 2 9693 0093 www.apa.com.au



Australian Pipeline Ltd ACN 091 344 704 Australian Pipeline Trust ARSN 091 678 778 APT Investment Trust ARSN 115 585 441

ASX ANNOUNCEMENT 7 May 2014

APA Group (ASX: APA)

(also for release to APT Pipelines Limited (ASX: AQH))

ATO Class Ruling – Envestra Scheme of Arrangement Scrip for scrip rollover relief

APA Group (ASX:APA) advises that the Australian Taxation Office has published Class Ruling CR 2014/42 confirming the availability of partial scrip for scrip rollover relief in relation to the proposed acquisition of Envestra Limited by Australian Pipeline Limited as trustee for Australian Pipeline Trust, which is relevant to certain shareholders who participate in the Scheme of Arrangement and receive APA Stapled Securities.

A copy of the Class Ruling is available on the APA website at www.apa.com.au

Participating Envestra Shareholders are advised to seek independent advice in relation to their individual circumstances regarding information contained in the Class Ruling.

Mark Knapman

Company Secretary

Australian Pipeline Limited

Make Lungma

For further information please contact:

Investor enquiries:

Chris Kotsaris

Telephone: (02) 9693 0049

Mob: 0402 060 508

Email: chris.kotsaris@apa.com.au

About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating \$12 billion of energy assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Energy Infrastructure Investments and GDI.

APT Pipelines Limited is a fully owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au