

24 April 2014

The Manager, Companies  
Australian Securities Exchange Limited  
Company Announcements Office  
Level 4 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

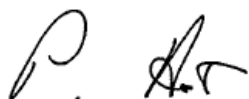
**Re: Listing Rule 3.10.5 - Interim Dividend Payable 24 April 2014**

Woolworths Limited advises that all cheques, by way of payment of the Interim dividend of 65c per ordinary fully paid share, fully franked at the rate of 30% will be mailed to shareholders today, 24 April 2014. Shareholders participating in the direct credit facility will have payment credited to their account on 24 April 2014.

In accordance with the Dividend Reinvestment Plan (DRP) 2,732,407 ordinary fully paid shares were allotted and issued on 24 April 2014 to 137,027 shareholders participating in full or in part in the Plan. Participants in the Plan represent 12.05% of the total issued capital prior to the allotment. The issue price under the Plan is \$35.821034.

Application for Quotation of the shares issued under the Dividend Reinvestment Plan will be made within ten (10) business days of the allotment date, in accordance with Listing Rule 2.8.3.

**For and on behalf of  
WOOLWORTHS LIMITED**



**PETER J HORTON**  
**Group General Counsel and Company Secretary**