

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

| | |
|------------------------------|----------------|
| Name of entity | ABN/ARSN |
| Seven Group Holdings Limited | 46 142 003 469 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 11 December 2013 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day | |
|---|--|----------------|----------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 504,122 | 150,000 |
| 4 | Total consideration paid or payable for the shares/units | \$4,446,945.30 | \$1,338,585.00 |

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| | Before previous day | Previous day |
|--|---|--|
| 5 If buy-back is an on-market buy-back | Highest price paid: A\$9.23 Lowest price paid: A\$8.37 | Highest price paid: A\$8.97 Lowest price paid: A\$8.875 Highest price allowed under rule 7.33: A\$9.6012 |

How many shares/units may still be bought back?

| | |
|---|----------------------------|
| 6 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 11,245,878 ordinary shares |
|---|----------------------------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
Company Secretary

Date: 17 March 2014

Print name: Warren Coatsworth
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