

14 February 2014

Company Announcements Office

ASX Limited

Exchange Centre

20 Bridge Street

Sydney NSW 2000

Charter Hall  
Retail Management Limited  
ACN 069 709 468  
AFSL 246996

Responsible entity of  
Charter Hall Retail REIT  
ABN 34 357 213 849

Level 11, 333 George Street  
Sydney NSW 2000  
GPO Box 2704 Sydney NSW 2001

T +61 2 8908 4000

F +61 2 8908 4040

[www.charterhall.com.au](http://www.charterhall.com.au)

**Charter Hall Retail REIT (ASX Code CQR) - Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Charter Hall Retail Management Limited (ABN 46 069 709 468, AFSL 246996) in its capacity as the Responsible Entity of Charter Hall Retail REIT (ARSN 093 143 965) (**CQR**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

CQR advises that:

- (a) today CQR has issued 2,186,273 fully paid ordinary units in CQR at a price of \$3.6635 per unit (the **Issued Securities**) to Charter Hall Group under a placement which was approved by unitholders on 3 February 2014;
- (b) the Issued Securities were issued without disclosure to investors under Part 7.9 of the Act and without a Product Disclosure Statement for the Issued Securities being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, CQR is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, CQR has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to CQR; and
  - (ii) section 674 of the Act as it applies to CQR; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely

**Rebecca Pierro**

**Company Secretary – Charter Hall Retail REIT**