

Macquarie Group Limited
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10 January 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000



Dear Sir/Madam

Macquarie Group Limited - Issued Ordinary Capital and Options Update – 23 December to 31 December 2013

Since the last notification to the ASX on 23 December 2013 of the positions as at 23 December 2013, no fully paid ordinary shares have been issued.

Therefore, as at 31 December 2013, the number of issued fully paid ordinary shares in Macquarie Group Limited (“MGL”) was 321,050,410.

Since the notification to the ASX on 23 December 2013 of the positions as at 23 December 2013 no further movements have occurred pursuant to the Macquarie Group Employee Retained Equity Plan (“MEREP”).

Therefore, as at 31 December 2013:

- the number of DSUs on issue was 4,138,327; and
- the number of PSUs was 1,756,697.

The total number of Macquarie Shares on issue noted above includes 3,151,474 ordinary shares held by the MEREP Trustee in a reserve account and which may be used to satisfy the obligations of MGL in respect of DSUs issued under the MEREP, including allocation of ordinary shares on exercise of DSUs.

As at 31 December 2013 there were 154,031 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) Limited, each of which, following adjustments made to reflect the recent MGL share consolidation (“Consolidation”), may be exchanged into 0.9438 of a Macquarie Share (in accordance with their terms of issue), issued as part of the acquisition of Orion Financial Inc. (“Orion”) in November 2007.

Macquarie Group Limited is not an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Cwth), and its obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Group Limited.

As at 31 December 2013 there were 291,040 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) No. 2 Limited, each of which, following adjustments made to reflect the Consolidation, may be exchanged into 0.9438 of a Macquarie Share (in accordance with their terms of issue), issued as part of the acquisition of Tristone Capital Global Inc. ("Tristone") in August 2009. There are a further 11,295 Exchangeable Shares on issue, resulting from the exercise of retention options previously held under retention agreements with key former Tristone employees, each of which, following adjustments made to reflect the Consolidation, may be exchanged into 0.9438 of a Macquarie Share (in accordance with their terms of issue).

Since the notification to ASX on 23 December 2013 of the positions as at 23 December 2013, there have been no new options issued under the Macquarie Group Employee Share Option Plan.

Since the notification to ASX on 23 December 2013 of the positions as at 23 December 2013, no lapses of unexercised options have been processed between 23 December 2013 and 31 December 2013.

The number of options on issue at 31 December 2013 was 108,667 all exercisable into one share per option.

Yours faithfully

Nigel Donnelly
Assistant Company Secretary

ATTACHMENT 1

Listing of Macquarie Group Limited Options

As at 31 December 2013

MQG Code	Number	Exercise Price	Expiry Date
MQG0422	944	\$33.62	8/01/2014
MQG0424	2,832	\$25.26	9/02/2014
MQG0428	11,958	\$31.16	8/04/2014
MQG0429	5,664	\$32.73	22/04/2014
MQG0430	1,671	\$36.05	8/05/2014
MQG0431	2,832	\$39.07	9/06/2014
MQG0432	8,166	\$39.38	22/06/2014
MQG0433	9,785	\$38.92	8/07/2014
MQG0434	1,575	\$41.35	22/07/2014
MQG0436	2,832	\$48.43	24/08/2014
MQG0437	4,719	\$52.26	8/09/2014
MQG0438	29,259	\$56.23	22/09/2014
MQG0439	10,383	\$57.48	8/10/2014
MQG0440	8,496	\$57.49	22/10/2014
MQG0441	7,551	\$51.37	8/12/2014
	<u>108,667</u>		