

18 December 2013

Admission to the mainboard of SGX-ST and ASX delisting date

Linc Energy Ltd (ASX: LNC) is pleased to announce that at 4.00pm AEST today, it was admitted to the Mainboard of the Singapore Exchange Securities Trading Limited (**SGX**).

Shares in Linc Energy commenced trading under SGX code T16.

Linc Energy will apply to the ASX for removal from the Official List of the ASX pre-open tomorrow, 19 December 2013 with the removal anticipated to occur at at close of ASX trading tomorrow, 19 December 2013.

Company Profile

Linc Energy is focused on both conventional and unconventional oil and gas production. The Company owns a diverse and world-class commodity portfolio that includes oil, gas, shale and coal.

Conventional oil and gas is focused onshore USA (Alaska, Texas, Louisiana and Wyoming) with current production expected to grow significantly from the Company's existing reserves.

Unconventional oil and gas is focused on our world leading capability in Underground Coal Gasification, the process of converting coal into a valuable synthetic gas in situ. Linc Energy has constructed and commissioned the world's only UCG to GTL demonstration facility. The Company also owns and operates the world's only commercial UCG operation in Uzbekistan, which supplies syngas to a nearby power station.

Linc Energy is listed on the ASX (Australia – shortly to be removed), SGX (Singapore) and the OTCQX (USA).