



18 December 2013

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) DISTRIBUTION FOR THE SIX MONTHS ENDING
31 DECEMBER 2013**

In accordance with ASX Listing Rules 3.20 and 6.24, we advise as follows:

1. It is estimated that Goodman's distribution for the six months ending 31 December 2013 will be 10.35 cents per security.
2. The distribution amount will be confirmed on the date the distribution is paid to Securityholders. The scheduled distribution payment date is Friday, 21 February 2014.
3. The security register of Goodman will be closed by End of Day on Tuesday, 31 December 2013 for the purpose of determining the entitlement to the distribution of income for the six months ending 31 December 2013. Ex-distribution quotation will occur on Monday, 23 December 2013.
4. The Distribution Reinvestment Plan (**DRP**) for the distribution for the six months ending 31 December 2013 will be active. Securities issued under the **DRP** will be allotted based on the volume weighted average 20 trading day price for GMG securities, on and from the ex-entitlement date for the distribution (**Pricing Period**), less a discount of 1%. The issue price will be confirmed as soon as practicable after the Pricing Period. The last day for receipt of **DRP** applications or notices of variation is the record date of Tuesday, 31 December 2013 for the forthcoming distribution.
5. Goodman reaffirms FY2014 operating EPS guidance of 34.3 cents.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

Carl Bicego
Company Secretary

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 2008, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com