

31 October, 2013

OCHRE GROUP HOLDINGS LIMITED

Quarterly Report – September 2013

HIGHLIGHTS

EXPLORATION

- Wonmunna Resource extension program completed during the quarter with core focus on possible extensions to the EMM target. Assay results are pending

DEVELOPMENT AND CORPORATE

- Discussions continuing for access to third party infrastructure
- Continued review of accretive natural resources opportunities
- Implementation and subsequent withdrawal (post end of quarter) of proposed scheme of arrangement

EXPLORATION

Wonmunna

OGH continued work alongside its technical advisors from CSA Global over the September quarter, undertaking a drill program to test for potential resource extensions. Assays are pending

DEVELOPMENT AND CORPORATE

Third Party Infrastructure

Ochre Group continued to maintain dialogue with existing and emerging infrastructure providers within the Pilbara region over the September Quarter. The company continues to be encouraged by the infrastructure development possibilities and remains optimistic about playing a significant part in the potential consolidation opportunities that may present themselves.

Withdrawal from Proposed Scheme of Arrangement with Emerald Oil and gas

On 1st August, 2013 - Ochre Group, entered into an Implementation Agreement for a proposed Scheme of Arrangement with Emerald Oil and Gas NL (ASX:EMR). Subsequent to quarter's end, both Emerald and Ochre mutually agreed to terminate the scheme.

Emerald has recently received a bidder's statement from Confederate Capital Pty Ltd proposing to purchase up to 30% of Emerald Shares at a price of A\$0.014.

Competent Persons statements

The information in this report that relates to Exploration Results is based on information compiled by Mr Graham M. Jeffress, RPGeo, who is a Member of the Australian Institute of Geoscientists. Mr Jeffress is employed by CSA Global Pty Ltd, independent resource industry consultants. Mr Jeffress has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Jeffress consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. All parties have consented to the inclusion of their work for the purposes of this announcement.

