

28 October 2013

The Manager Company Announcements Australian Securities Exchange Exchange Centre Level 6, Bridge Street Sydney NSW 2000

Record Date and Final Distribution

PrimeAg Australia Ltd ("PrimeAg") (ASX:PAG) refers to the Scheme, Emerald Transaction, Emerald Distribution and Final Distribution that were approved by shareholders at the Scheme Meeting and EGM held on 4 October 2013 and, in the case of the Scheme, by the Federal Court of Australia at the Second Court Hearing held on 18 October 2013.

PrimeAg wishes to advise shareholders that:

- the Record Date for entitlement to the Scheme Consideration, Emerald Distribution and Final Distribution was 7.30pm (Sydney time) today and PrimeAg will not recognise any trades not notified to PrimeAg's share registrar before that time; and
- PrimeAg has determined that the amount of the Final Distribution that will be paid to shareholders will be \$41.8 million, which equates to \$0.1570 per PrimeAg share.

Accordingly, all Scheme Shareholders will receive:

Payment	Amount per share
Emerald Distribution	\$0.1159
Final Distribution	\$0.1570
Scheme Consideration	\$0.1693
Total	\$0.4422

Australian Food & Fibre Ltd and Dr David Robinson will only receive the Emerald Distribution and the Final Distribution.

Payment of the Scheme Consideration, Emerald Distribution and the Final Distribution will be made as soon as practicable after the Implementation Date (4 November 2013) and in any event within 5 business days after the Implementation Date. No further action is required from PrimeAg shareholders.

For further enquiries please contact: Peter Corish +61 7 4688 4588.