

4 October 2013

2013 ANNUAL GENERAL MEETING DATE

In accordance with listing rule 3.13.1, Linc Energy Ltd (ASX: LNC) (OTCQX: LNCGY) advises that the 2013 Annual General Meeting has been scheduled for Thursday 28 November 2013 at 1.00pm at the Brisbane Convention & Exhibition Centre. At that meeting, an item of business will be the election of directors.

Company Profile

Linc Energy is focused on both conventional and unconventional oil and gas production. The Company owns a diverse and substantial energy portfolio that includes oil, gas, shale and coal.

Conventional oil and gas is focused on onshore USA (Alaska, Texas, Louisiana and Wyoming) with current production expected to grow significantly from the Company's existing reserves.

Unconventional oil and gas is focused on our world leading capability in Underground Coal Gasification, the process of converting coal into a valuable synthetic gas in situ. Linc Energy has constructed and commissioned the world's only UCG to GTL demonstration facility. The Company also owns and operates the world's only commercial UCG operation in Uzbekistan, which supplies syngas to a nearby power station.

Linc Energy is listed on the ASX (Australia) and the OTCQX (USA).