

MARKET RELEASE

3 October 2013

Clean Seas Tuna Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Clean Seas Tuna Limited (the "Company") will be suspended from quotation immediately, at the request of the Company pending an announcement to the market regarding a proposed capital raising.

Security Code: CSS

Lisa Banh **Adviser, Listings Compliance**



3 October 2013

Lisa Banh Adviser, Listing Compliance Australian Securities Exchange 20 Bridge Road Sydney NSW 2000

By email lisa.banh@asx.com.au

Dear Madam

VOLUNTARY SUSPENSION – CLEAN SEAS TUNA LIMITED

Pursuant to ASX Listing Rule 17.2 we apply for a voluntary suspension in relation to the ordinary shares (CSS) of Clean Seas Tuna Limited (Clean Seas).

The suspension is requested pending an announcement to the market regarding a proposed capital raising.

The Directors of Clean Seas expects to be in a position to make an announcement prior to the commencement of trading on Friday 4 October 2013.

The Directors are not aware of any reason why the trading halt should not be granted.

Frank Knight Company Secretary– Clean Seas Tuna Ltd