



# MARKET RELEASE

2 October 2013

**Linc Energy Limited**

**TRADING HALT**

The securities of Linc Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company in relation to an acquisition. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 4 October 2013 or when the announcement is released to the market.

Security Code: LNC

A handwritten signature in black ink, appearing to read 'Cormac Murphy', is positioned above the printed name.

Cormac Murphy  
**Adviser, Listings Compliance**

2 October 2013

Mr Cormac Murphy  
Adviser, Listings Compliance  
ASX Compliance Pty Ltd  
20 Bridge Street  
SYDNEY NSW 2000

By email: Cormac.Murphy@asx.com.au

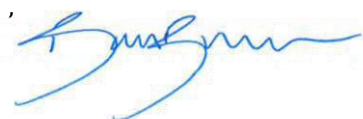
Dear Cormac,

**Linc Energy Ltd - Request for Trading Halt**

The Company requests a trading halt of its securities with immediate effect. In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is requested pending an announcement by the Company in relation to the execution of an agreement by which the Company (through a wholly-owned subsidiary) will acquire certain coal mining assets in Queensland.
2. It is requested that the trading halt remain in place until the earlier of open of trade on Friday 4 October 2013 or the release of an announcement by the Company regarding the proposed transaction.
3. The Company confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Brook Burke".

**Brook Burke**  
Company Secretary