



Level 11, 139 Macquarie Street
Sydney, NSW, 2000
ABN: 38 078 257 799

ASX ANNOUNCEMENT

1 October 2013

Completion of Off-market Buy-Back

Murchison Metals Ltd (the Company) confirms the completion of the off-market buy-back (Buy-Back). A total of 172,260,869 shares were bought back. Payment for shares bought back will either be credited to nominated accounts or by cheque posted to shareholders on 4 October 2013, in accordance with the Buy-Back Timetable. An Appendix 3F is attached. Following the Buy-Back, the total number of Murchison Metals Ltd shares on issue is 278,236,477.

-ENDS-

For further information, please contact:

Mark Licciardo
Company Secretary
Murchison Metals Ltd
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Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Murchison Metals Ltd	38 078 257 799

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Equal Access Off-Market
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Details of all shares/units bought back

2	Number of shares/units bought back	172,260,869
3	Total consideration paid or payable for the shares/units	\$7,234,956.52
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: lowest price: date:

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(Director/Company secretary)

Date: 1/10/2013

Print name: Mark Licciardo

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