



Thursday, 12 September 2013

DOMINO'S PIZZA ENTERPRISES ANNOUNCES COMPLETION OF RETAIL BOOKBUILD

Domino's Pizza Enterprises Limited (ABN 16 010 489 326) ("DPE") has successfully completed the bookbuild ("Retail Bookbuild") for the retail component ("Retail Entitlement Offer") of its 5 for 23 pro-rata accelerated renounceable entitlement offer ("Entitlement Offer") announced on 13 August 2013.

The clearing price for the Retail Bookbuild was A\$13.15 per New Share. This clearing price was above the offer price of A\$10.20. Therefore, eligible retail shareholders who elected not to take up their entitlements and ineligible retail shareholders will receive the proceeds in excess of the offer price proportionally (net of any expenses and applicable withholding tax).

The settlement date for the New Shares under the Retail Entitlement Offer and under the Retail Bookbuild is 17 September 2013. These New Shares are expected to be issued on 18 September 2013 and commence trading on ASX on 19 September 2013.

Important Notice

This announcement may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer would be illegal. The new shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares may not be offered or sold, directly or indirectly, in the United States, unless they have been registered under the U.S. Securities Act (which DPE has no obligation to do or procure), or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable state securities laws.

This announcement contains certain "forward-looking statements". The words "expected" and "will" and other similar expressions are intended to identify forward-looking statements. Indications of proceeds, and settlement, issue, and trading dates are forward-looking statements. You are cautioned not to place undue reliance on forward looking statements. While due care and attention has been used in the preparation of forward-looking statements, forward-looking statements, opinions and estimates provided in this announcement are based on assumptions and contingencies which are subject to change without notice. Forward-looking statements including projections and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance and may involve known and unknown risks, uncertainties and other factors, many of which are outside the control of DPE. Actual results, performance or achievements may vary materially from any forward-looking statements and the assumptions on which statements are based. DPE disclaims any intent or obligation to update publicly any forward-looking statements, whether as a result of new information, future events or results or otherwise.