

EST. 1817

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www.westpac.com.au/structuredinvestments

5 September 2013

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in CSL Limited (CSL)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	CSL Limited (CSL)			
Distribution/Entitlement	Final dividend			
Amount	\$0.5698 per security			
Franking percentage	0%			
Ex-distribution/Entitlement Date	9 September 2013			
Record Date	13 September 2013			
Payment Date	04 October 2013			

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. In addition, for SFIs issued under the PDS dated 30 December 2005, any refund of prepaid interest that follows from this reduction will also be applied to reduce the Completion Payment. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	Interest Refund applied to reduce Completion Payment	New Completion Payment
CSLSWB	\$24.5053	\$0.5698	\$0.0237	\$23.9118
CSLSWG	\$19.8137	\$0.5698	\$0.0000	\$19.2439
CSLSWH	\$15.2529	\$0.5698	\$0.0000	\$14.6831

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation













