

5 September 2013

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Dear Ross,

For dissemination to the market:

## **CBA Instalments (WOWIYA and WOWIYB series)**

Commonwealth Bank of Australia (CBA) Structured Investments, as the Issuer of Instalment Warrants over ordinary shares in Woolworths Limited (WOW) with ASX Codes WOWIYA and WOWIYB, declared the record date for entitlements to the \$0.71, 100% franked dividend for the WOW Commonwealth Bank Instalments to be 13 September 2013, coinciding with the record date for the ordinary shares.

The CBA Instalments will commence trading ex-dividend on 9 September 2013. Again, this coincides with the ex-dividend date for the WOW ordinary shares.

The Trustee will cause payment of the dividend to holders of WOW Commonwealth Bank Instalments to coincide, so far as is reasonably practicable, with receipt of the dividend from WOW on 11 October 2013.

## **Further Information**

Commonwealth Bank does not make any representation as to the taxation consequences for Instalment Warrant holders as a result of the consolidation. You should review further information from www.woolworthslimited.com.au and consult your own taxation advisers with regard to your individual circumstances.

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20 (8am to 5pm AEDT, Monday to Friday).

Yours sincerely,

Equity Products Group Commonwealth Bank of Australia