



5 September 2013

Manager Companies
Companies Announcement Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

ELECTRONIC LODGEMENT

Dear Sir/Madam,

End of Option Offer and Distribution Schedule and Top 20 Shareholders following end of Takeover Offer Period

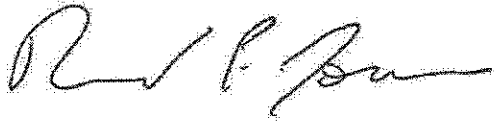
In accordance with the announcement made on 7 August 2013, Norton Gold Fields Ltd's (**Norton**) off-market takeover offer for all the listed options (**Options**) in Kalgoorlie Mining Company Limited (ACN 091 009 559) (**KMC**) closed at 7PM (AEST) on 4 September 2013. Following the close of the Option Offer, Norton had a relevant interest in 84.37% of the Options.

In accordance with ASX Listing Rule 3.4.1, Norton provides the following information:

1. a distribution schedule for Options in Norton as set out in ASX Listing Rule 4.10.7 (**Distribution Schedule**); and
2. the names of, number of shares held by and percentages held by the 20 largest shareholders of Norton as set out in ASX Listing Rule 4.10.9 (**Top 20 Shareholder List**).

The Distribution Schedule and the Top 20 Shareholder List have been prepared on the basis that Norton has issued to KMC shareholders the consideration shares in connection with Norton's offer to acquire all of KMC's fully paid ordinary shares (**Shares**) and Options, but does not reflect the Norton securities that will be issued in connection with the compulsory acquisition of Shares held by KMC holders who did not accept Norton's takeover offer.

Yours faithfully

A handwritten signature in black ink, appearing to read 'R. Jones', written in a cursive style.

Richard Jones
Company Secretary
Norton Gold Fields Limited

NORTON GOLD FIELDS LIMITED

**FIRST 20 INVESTORS REPORT
THURSDAY 5 SEPTEMBER 2013**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: NGF - ORDINARY SHARES			
1	JINYU (H.K.) INTERNATIONAL MINING COMPANY LIMITED	701,840,563	75.81%
2	LUMINOUS GOLD LIMITED	66,250,000	7.16%
3	GOLDMAX ASIA INVESTMENT LIMITED	46,319,231	5.00%
4	SHL PTY LTD <S H LEE FAMILY A/C>	24,300,000	2.62%
5	CR INVESTMENTS PTY LTD	6,809,720	.74%
6	PETER BOWMAN NOMINEES PTY LTD <PETER BOWMAN FAMILY A/C>	6,382,800	.69%
7	NATIONAL NOMINEES LIMITED	5,640,308	.61%
8	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	5,305,774	.57%
9	MR ROGER SING-LEONG KWOK + MS CATHERINE SIOK-CHIN TAN <KWOK FAMILY A/C>	4,909,613	.53%
10	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	4,740,473	.51%
11	KEE KHOO SEAH	3,510,000	.38%
12	MR GEOK KHIM GOH	2,700,000	.29%
13	CITICORP NOMINEES PTY LIMITED	2,454,977	.27%
14	RANAM INVESTMENTS PTY LTD <RANAM FAMILY A/C>	1,271,205	.14%
15	BNP PARIBAS NOMS PTY LTD <DRP>	1,157,913	.13%
16	MR JASON PETERSON + MRS LISA PETERSON <J & L PETERSON S/F A/C>	837,000	.09%
17	J P MORGAN NOMINEES AUSTRALIA LIMITED	726,043	.08%
18	MR KWANG HOU HUNG	695,000	.08%
19	MS DONGXIN YU	598,774	.06%

NORTON GOLD FIELDS LIMITED

**FIRST 20 INVESTORS REPORT
THURSDAY 5 SEPTEMBER 2013**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>		<u>% Issued Capital</u>
20	MS NICOLE GALLIN + MR KYLE HAYNES <GH SUPER FUND A/C>	594,000		.06%
TOTAL FOR TOP 20:		887,043,394	Investors 20	95.82%
TOTAL IN THIS REPORT:		887,043,394	Investors 20	95.82%
TOTAL OTHER INVESTORS:		38,718,968	1,907	4.18%
GRAND TOTAL:		925,762,362	1,927	100.00%

end of report



NORTON GOLD FIELDS LIMITED

**INVESTOR RANGES
THURSDAY 5 SEPTEMBER 2013**

Ranges Investors Securities % Issued Capital

Security Code : NGFOPT2 UNLISTED OPTION EXP 30 APRIL 2015 \$0.27

Totals for Security Code NGFOPT2

1 to 1000	288	100,144	.15
1001 to 5000	266	630,101	.96
5001 to 10000	98	677,163	1.03
10001 to 100000	208	6,268,744	9.51
100001 and Over	42	58,233,734	88.35
Total	902	65,909,886	100.00

end of report