Form 605

Corporations Law Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme	DISCOVERY METALS LIN	MITED
ACN/ARSN	104 924 423	
I. Details of substantial hold	er (1)	
Name	UBS AG and its related bodies corporate	
ACN/ARSN (if applicable):		
The holder ceased to be a sub-	stantial shareholder on	30 August 2013
The previous notice was given to the company on		26 August 2013

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see A	Appendix A.				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Uma Tadela Capacity: Authorised signatory Sign Here: Date: 3 September 2013 Print Name: Janelle Foo Capacity: Authorised signatory · janelle. Sign Here: Date: 3 September 2013

Contact details for this notice:

Janelle Foo Compliance Operations (T) +65 6495 4055 (F) +65 6495 2699

					DML - Appendix A	
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class	
23-Aug-13	UBS Securities Australia Ltd	Buy	83,076	345,000	Ordinary	
23-Aug-13	UBS Securities Australia Ltd	Sell	131,087	(507,500)	Ordinary	
23-Aug-13	UBS Securities Australia Ltd	Buy	127,152	595,000	Ordinary	
23-Aug-13	UBS Securities Australia Ltd	Sell	63,609	(289,000)	Ordinary	
23-Aug-13	UBS Securities Australia Ltd	Sell	79,208	(340,973)	Ordinary	
23-Aug-13	UBS AG, Australia Branch	Stock returned	N/A	(1,609,243)	Ordinary	
26-Aug-13	UBS Securities Australia Ltd	Buy	4,026	20,000	Ordinary	
26-Aug-13	UBS Securities Australia Ltd	Sell	2,300	(10,000)	Ordinary	
26-Aug-13	UBS Securities Australia Ltd	Buy	9,374	46,500	Ordinary	
26-Aug-13	UBS Securities Australia Ltd	Sell	55,750	(250,000)	Ordinary	
26-Aug-13	UBS Securities Australia Ltd	Sell	87,229	(416,767)	Ordinary	
26-Aug-13	UBS AG, Australia Branch	Stock returned	N/A	(380,377)	Ordinary	
27-Aug-13	UBS Securities Australia Ltd	Sell	1,907	(10,000)	Ordinary	
27-Aug-13	UBS Securities Australia Ltd	Buy	3,900	20,000	Ordinary	
27-Aug-13	UBS Securities Australia Ltd	Sell	5,042	(24,605)	Ordinary	
27-Aug-13	UBS AG, Australia Branch	Stock returned	N/A	(471,223)	Ordinary	
28-Aug-13	UBS Securities Australia Ltd	Buy	19,250	110,000	Ordinary	
28-Aug-13	UBS Securities Australia Ltd	Sell	8,177	(45,000)	Ordinary	
28 - Aug-13	UBS Securities Australia Ltd	Buy	5,700	30,000	Ordinary	
28-Aug-13	UBS Securities Australia Ltd	Sell	19,334	(95,619)	Ordinary	
28-Aug-13	UBS AG, Australia Branch	Stock returned	N/A	(30,930)	Ordinary	
29-Aug-13	UBS Securities Australia Ltd	Buy	18,720	104,000	Ordinary	
29-Aug-13	UBS Securities Australia Ltd	Sell	2,430	(14,000)	Ordinary	
29-Aug-13	UBS Securities Australia Ltd	Sell	11,550	(70,000)	Ordinary	
29-Aug-13	UBS Securities Australia Ltd	Buy	10,200	60,000	Ordinary	
29-Aug-13	UBS Securities Australia Ltd	Sell	118,669	(691,542)	Ordinary	
29-Aug-13	UBS AG, Australia Branch	Stock returned	N/A	(107,043)	Ordinary	
30-Aug-13	UBS Securities Australia Ltd	Sell	34,869	(226,568)	Ordinary	
30-Aug-13	UBS Securities Australia Ltd	Buy	38,040	240,000	Ordinary	
30-Aug-13	UBS Securities Australia Ltd	Sell	3,750	(25,000)	Ordinary	
30-Aug-13	UBS Securities Australia Ltd	Sell	128,576	(802,595)	Ordinary	
30-Aug-13	UBS AG, Australia Branch	Stock returned	N/A	(118,162)	Ordinary	
<u>×</u>	UBS AG, Australia Branch	Stock returned	N/A	(669,965)	Ordinary	