



ASX Circular

Date: 21 August 2013

Key topics

1. Westpac Banking Corporation – Subordinated Notes II
2. ASX Code: WBCHB
3. Commencement of official quotation at 12:00 pm AEST on Friday, 23 August 2013 on a deferred settlement basis

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 ASX Clear Participants
 Market Participants

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WESTPAC BANKING CORPORATION – SUBORDINATED NOTES II - DEFERRED SETTLEMENT TRADING

On 10 July 2013, Westpac Banking Corporation (the “Company”) announced an offer of fully paid, redeemable, subordinated, unsecured and registered debt obligations of the Company (the “Subordinated Notes II”). Please refer to the replacement prospectus dated 18 July 2013 issued by the Company for information regarding the terms of issue of the Subordinated Notes II.

Deferred Settlement Trading

It is expected that the Subordinated Notes II will commence trading on a deferred settlement basis from 12:00 pm AEST on Friday, 23 August 2013 (ASX Code: WBCHB).

The indicative timetable is as follows in amended form to reflect the correct days.

Date	Event
Friday, 23 August 2013	Deferred settlement trading expected to commence from 12:00 pm AEST (ASX Code: WBCHB)
Wednesday, 28 August 2013	Despatch Date Last day of deferred settlement trading
Thursday, 29 August 2013	Normal T+3 settlement trading commences (ASX Code: WBCHB)
Tuesday, 3 September 2013	Settlement of on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis

ASX ReferencePoint & CHES

Deferred delivery related information is not able to be disseminated for WBCHB via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Wednesday, 3 September 2013 restricting the scheduling of settlements prior to this date.