

22 August 2013

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in Woodside Petroleum Limited (WPL)

Westpac Banking Corporation, as issuer of Self-Funding Instalments (“SFI”) over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Woodside Petroleum Limited (WPL)
Distribution/Entitlement	Estimated interim distribution
Amount	\$0.9161 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	26 August 2013
Record Date	30 August 2013
Payment Date	25 September 2013

As detailed in the applicable Product Disclosure Statement (“PDS”), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. The following SFI will commence trading ex-distribution on the same date as the underlying securities are ex-distribution. Should the final distribution amount differ from the above mentioned estimated amount Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

Resulting Change in Completion Payment for Self Funding Instalments

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	Interest Refund applied to reduce Completion Payment	New Completion Payment
WPLSWB	\$14.0113	\$0.9161	\$0.0399	\$13.0553
WPLSWC	\$31.3975	\$0.9161	\$0.0399	\$30.4415
WPLSWD	\$46.0123	\$0.9161	\$0.0399	\$45.0563
WPLSWG	\$22.5479	\$0.9161	\$0.0000	\$21.6318
WPLSWH	\$15.2244	\$0.9161	\$0.0000	\$14.3083
WPLSWJ	\$15.2387	\$0.9161	\$0.0000	\$14.3226

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation