



15 August 2013

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

GOODMAN GROUP (GOODMAN) CONFIRMATION OF DISTRIBUTION FOR THE SIX MONTHS ENDING 30 JUNE 2013

We refer to the announcement of 19 June 2013 and confirm as follows:

1. Goodman's dividend/distribution for the six months ending 30 June 2013 will be 9.7 cents per stapled security. This distribution comprises a distribution from Goodman Industrial Trust and dividend from Goodman Limited as set out below.
2. Goodman Industrial Trust has determined a final distribution for the six months to 30 June 2013 of 4.52584 cents per Goodman Industrial Trust unit (or 14.22584 cents per unit for the year to 30 June 2013).
3. Goodman Limited has declared a fully franked dividend of 5.17416 cents per Goodman Limited share for the year ended 30 June 2013.
4. This brings total distributions for the year to 19.4 cents per stapled security, up 8% on the 2012 full year distribution.
5. The scheduled payment date is Monday, 26 August 2013.

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully

Carl Bicego
Company Secretary

Goodman Group

Goodman Limited | ABN 69 000 123 071

Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621

as responsible entity of Goodman Industrial Trust | ARSN 091213 839

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