

Macquarie Group Limited
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Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000



Dear Sir/Madam

Macquarie Group Limited - Issued Ordinary Capital and Options Update – 1 July to 31 July 2013

Since the last notification to the ASX on 12 July 2013 of the positions as at 30 June 2013:

- a) 2,767 fully paid ordinary shares issued upon exercise of Deferred Share Units (“DSUs”) granted under the Macquarie Group Employee Retained Equity Plan (“MEREP”);
- b) The following options have been exercised (converting into one newly issued fully paid share per option):
 - 5,000 options exercisable at \$17.10 each and expiring on 9 March 2014 (MQG0426);
 - 600 options exercisable at \$31.73 each and expiring on 8 January 2014 (MQG0422);
 - 8,000 options exercisable at \$36.20 each and expiring on 8 October 2013 (MQG0415); and
 - 1,000 options exercisable at \$37.17 each and expiring on 22 June 2014 (MQG0432).

Therefore, as at 31 July 2013, the number of issued fully paid ordinary shares in Macquarie Group Limited (“MGL”) was 339,833,670.

Since the notification to the ASX on 12 July 2013 of the positions as at 30 June 2013 the following further movements have occurred pursuant to the Macquarie Group Employee Retained Equity Plan (“MEREP”):

- 48,057 DSUs have been granted;
- 213,424 DSUs have been exercised;
- 5,543 DSUs have expired;

- 456,154 PSUs have expired; and
- 11,818 PSUs have been exercised.

Therefore, as at 31 July 2013:

- the number of DSUs on issue was 4,713,269; and
- the number of PSUs was 1,501,422.

The total number of ordinary shares on issue noted above includes 3,625,618 ordinary shares held by the MEREP Trustee in a reserve account and which may be used to satisfy the obligations of MGL in respect of DSUs issued under the MEREP, including allocation of ordinary shares on exercise of DSUs.

As at 31 July 2013 there were 159,338 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) Limited, a subsidiary of MGL, which may be exchanged into 159,338 fully paid ordinary shares in MGL, issued as part of the acquisition of Orion Financial Inc. in December 2007.

As at 31 July 2013 there were 418,702 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) No. 2 Limited which may be exchanged into 418,702 fully paid ordinary shares in MGL, issued as part of the acquisition of Tristone in August 2009. There are a further 11,295 Exchangeable Shares on issue, resulting from the exercise of retention options previously held under retention agreements with key former Tristone employees.

Since the notification to ASX on 12 July 2013 of the positions as at 30 June 2013, there have been no new options issued under the Macquarie Group Employee Share Option Plan.

Since the notification to ASX on 12 July 2013 of the positions as at 30 June 2013, the following lapses of unexercised options have been processed between 1 July 2013 and 31 July 2013:

- 20,000 options exercisable at \$47.29 each and expiring on 8 July 2013 (MQG0404);
- 16,000 options exercisable at \$47.29 each and expiring on 22 July 2013 (MQG0405);
- 54,931 options exercisable at \$53.91 each and expiring on 15 August 2013 (MQG0407);
- 1,788 options exercisable at \$53.91 each and expiring on 8 September 2013 (MQG0410); and
- 1,000 options exercisable at \$53.07 each and expiring on 22 September 2014 (MQG0438).

The number of options on issue at 31 July 2013 was 8,160,166 all exercisable into one share per option.

Yours faithfully

Nigel Donnelly
Assistant Company Secretary

Listing of Macquarie Group Limited Options

As at 31 July 2013

MQG Code	Number	Exercise Price	Expiry Date
MQG0406	23,087	\$51.01	8/08/2013
MQG0407	7,555,329	\$53.91	15/08/2013
MQG0408	34,688	\$53.91	22/08/2013
MQG0409	47,238	\$48.61	22/08/2013
MQG0410	10,902	\$53.91	8/09/2013
MQG0411	49,480	\$45.35	8/09/2013
MQG0412	59,544	\$53.91	22/09/2013
MQG0413	20,549	\$33.49	22/09/2013
MQG0414	66,565	\$53.91	8/10/2013
MQG0415	27,324	\$36.20	8/10/2013
MQG0416	29,927	\$53.91	22/10/2013
MQG0418	25,475	\$31.99	10/11/2013
MQG0420	9,334	\$28.48	8/12/2013
MQG0421	11,000	\$27.78	22/12/2013
MQG0422	3,680	\$31.73	8/01/2014
MQG0423	1,000	\$26.66	22/01/2014
MQG0424	14,000	\$23.84	9/02/2014
MQG0428	30,751	\$29.41	8/04/2014
MQG0429	12,000	\$30.89	22/04/2014
MQG0430	513	\$34.02	8/05/2014
MQG0431	3,000	\$36.87	9/06/2014
MQG0432	4,650	\$37.17	22/06/2014
MQG0433	22,993	\$36.73	8/07/2014
MQG0434	2,668	\$39.03	22/07/2014
MQG0435	8,000	\$44.21	10/08/2014
MQG0436	3,000	\$45.71	24/08/2014
MQG0437	17,469	\$49.32	8/09/2014
MQG0438	33,000	\$53.07	22/09/2014
MQG0439	11,000	\$54.25	8/10/2014

Listing of Macquarie Group Limited OptionsAs at 31 July 2013

MQG Code	Number	Exercise Price	Expiry Date
MQG0440	9,000	\$54.26	22/10/2014
MQG0441	<u>13,000</u>	\$48.48	08/12/2014
	<u><u>8,160,166</u></u>		