



ABN 13 112 682 158

14 August 2013

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(3 pages by email)

Dear Madam

RESIGNATION OF A DIRECTOR

The Directors announce the resignation of Mr Soo-Cheol Shin as a Director of the Company. The Board expresses its sincere appreciation to Mr Shin for his valuable contribution to the Company over the previous year and a half and wish him every future success.

In accordance with Listing Rule 3.19A, I attach a Final Director's Interest Notice for Mr Shin.

Yours sincerely

Lee O'Dwyer
Company Secretary

pjn7345

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| |
|---------------------------------------------|
| Name of entity Cockatoo Coal Limited |
| ABN 13 112 682 158 |

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|-------------------------------------------------|-------------------|
| Name of director | Mr Soo-Cheol Shin |
| Date of last notice | 26 March 2012 |
| Date that director ceased to be director | 14 August 2013 |

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|----------------------------------------------------|
| Number & class of securities Nil |
|----------------------------------------------------|

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest | Number & class of securities |
|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
| Nil | |

Part 3 – Director's interests in contracts

| | |
|--------------------------------------------------------------|-----|
| Detail of contract | Nil |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | N/A |

+ See chapter 19 for defined terms.