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12 August 2013

Australian Securities Exchange Company Announcements Office 4th Floor, 20 Bridge Street SYDNEY NSW

Dear Sir/Madam

TORO ENERGY LTD - LAPSE OF OPTIONS

We inform you that the following unlisted options have lapsed:

Security Type	ASX Code	<u>No.</u>	<u>Granted</u>	<u>Exercise</u> <u>Price</u>	Expiry Date
Unlisted Options	TOEAK	850,000	7 August 2008	\$0.55	6 August 2013

Could you please amend your records accordingly.

Yours Faithfully,

TODD ALDER
COMPANY SECRETARY

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