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## **ASX Release**

### **SYDNEY, 1 July 2013 – Macquarie CPS Resale**

Macquarie Group Capital Loans Management Limited (ABN 18 077 595 012) (“MCLML”) as responsible entity for the Macquarie CPS Trust (ARSN 129 962 358) (ASX: MQCPA) (“MQC”) has today announced the completion of the resale of all MQC’s Convertible Preference Securities (“CPS”). The announcement is attached for the information of Macquarie Group Limited shareholders.

Dennis Leong  
Company Secretary

**Macquarie Capital Loans Management Limited**  
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## **ASX/Media Release**



### **Macquarie CPS Trust Notice of Payment and Distribution**

**Sydney, 1 July 2013** – Macquarie Capital Loans Management Limited (ABN 18 077 595 012) (“MCLML”) as responsible entity for the Macquarie CPS Trust (ARSN 129 962 358) (ASX: MQCPA) (“MQC”) today announces the completion of the resale of all MQC’s Convertible Preference Securities (“CPS”) to Macquarie Financial Holdings Limited (ABN 63 124 071 398) (“Resale Agent”) in accordance with the resale notice, dated 14 May 2013, the CPS terms and MQC constitution (“Resale”).

#### **Payments on Resale and distribution**

As previously announced, the Resale Agent will pay consideration of \$A100 per CPS under the Resale to CPS holders. Further, MCLML confirms that the payment tests that are applicable to a CPS distribution have been satisfied and that a distribution of \$A5.5019 per CPS will also be paid to CPS Holders.

Accordingly, CPS Holders will receive a total payment of \$A105.5019 per CPS.

#### **Further information**

Relating to CPS payments and registry information:  
Computershare information line

within Australia: 1300 554 096  
outside Australia: +61 (3) 9415 4137

Relating to the Macquarie Group:

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