



YellowBrickRoad

28 June 2013

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH) (the "Act")

Yellow Brick Road Holdings Limited (the "**Company**") refers to its announcement to ASX Limited ("**ASX**") on 28 June 2013 regarding the agreements to issue 14,285,715 ordinary fully paid shares in the Company (the "**Shares**") by way of a private placement.

The Company confirms that the subscription for and issue of the Shares was completed on 28 June 2013.

The Company relies on section 708A(5) of the Act in relation to the issue of the Shares.

In accordance with section 708A(5) & (6) of the Act, the following information is provided:

- (a) this notice is given within 5 business days after the date of issue of the Shares;
- (b) the issue of the Shares was made without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 28 June 2013.

Yours faithfully

Signed for and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED

Richard Shaw
Company Secretary