

28 June 2013

Leighton Holdings Limited

ABN 57 004 482 982

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ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: Hochtief shows support for Leighton by increasing investment

Please find attached a copy of a media release to be issued today by Leighton Holdings Limited.

Yours faithfully LEIGHTON HOLDINGS LIMITED

VANESSA REES Company Secretary



Media Release

28 June 2013

Hochtief shows support for Leighton by increasing investment

Leighton Holdings Limited advises that its major shareholder, Hochtief AG, has increased its stake in the Company to 54.96%.

Leighton Holdings' Chairman, Mr Bob Humphris OAM, said that Hochtief's additional investment demonstrated its confidence in the Leighton Group's business model, management and outlook for the business.

"We have enjoyed a long and beneficial relationship with Hochtief. Hochtief has a firm belief in Leighton's ability to create value for all shareholders and we believe that will continue," said Mr Humphris.

"Hochtief has also advised Leighton of its intention to exercise its right to creep subject to prevailing market conditions and provisions of the Corporations Act. At a recent Board Meeting Hochtief also confirmed that it continues to support the independence of the Board," he said.

A copy of a letter from Hochtief AG to Leighton Holdings Limited is attached.

ENDS

Issued by Leighton Holdings Limited ABN57 004 482 982 www.leighton.com.au Further information:

MS FIONA TYNDALL, Group Manager Media Relations T+61 2 9925 6188 MR JUSTIN GROGAN, EGM Investor and Media Relations T+61 2 9925 6628

LEIGHTON HOLDINGS LIMITED, founded in Australia in 1949, is the parent company of the Leighton Group, one of the world's leading international contractors. The Group is also the world's largest contract miner. Listed on the Australian Stock Exchange since 1962, Leighton Holdings is a top 40 company by market capitalisation and has its head office in Sydney, Australia. Leighton Holdings owns and operates through a number of diverse and independent operating companies: Leighton Contractors; Thiess; John Holland; Leighton Asia, India and Offshore; and Leighton Properties. The Leighton Group also has a 45% investment in the Habtoor Leighton Group. These companies provide development, construction, contract mining, and operation and maintenance services to the infrastructure, resources and property markets. They operate in more than 20 countries throughout Australia, Asia, the Middle East and Southern Africa. The operating companies directly employ more than 57,000 employees.

HOCHTIEF

MARCELINO FERNÁNDEZ VERDES

VORSITZENDER DES VORSTANDS

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Mr R Humphris OAM Chairman Leighton Holdings Limited 472 Pacific Highway, ST LEONARDS NSW 2065 AUSTRALIA.

28 June 2013

Dear Mr Humphris,

I am writing to advise Directors that HOCHTIEF AG ('HOCHTIEF') has increased its shareholding in Leighton Holdings Limited ("Leighton") through on market purchases of 4.8 million shares. Following this acquisition, HOCHTIEF's shareholding in Leighton now totals approximately 185.3 million shares or 54.96% of Leighton's issued capital.

I also give notice that in the near term HOCHTIEF intends to acquire further shares in Leighton. Future proposed share acquisitions would be governed by prevailing market conditions and be subject to the provisions of the Corporations Act.

We consider that the acquisition by HOCHTIEF of further shares in Leighton, particularly in the current market environment, represents an excellent investment by our Company and is consistent with HOCHTIEF's stated position that it is a long-term industrial shareholder in Leighton as the two companies have aligned and complementary business strategies. This investment also provides strong evidence of our confidence in Leighton's current and future position and in its direction under the management team.

Yours sincerely.

Marcelino Fernández Verdes

For and on behalf of HOCHTIEF AG
For and on behalf of HOCHTIEF Australia Holdings Limited

cc Leighton Company Secretary