



Leighton Holdings Limited
ABN 57 004 482 982
472 Pacific Highway
St Leonards NSW 2065, Australia
PO Box 1002
Crows Nest NSW 1585, Australia
www.leighton.com.au
T +61 2 9925 6666
F +61 2 9925 6005

24 June 2013

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: Leighton secures A\$1bn in commitments for Syndicated Cash Advance Facility

Please find attached a copy of a media release to be issued today by Leighton Holdings Limited.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Company Secretary

24 June 2013

Leighton secures A\$1bn in commitments for Syndicated Cash Advance Facility

Leighton Holdings Limited has successfully completed the refinancing of a A\$600 million Syndicated Cash Advance Facility (the Facility) which was launched in late April. Strong support was received from a consortium of Australian and international banks with total subscriptions of over A\$1 billion.

The transaction was launched at A\$700 million and the Company has decided to take oversubscriptions of A\$300 million bringing total commitments to A\$1 billion. The proceeds will be used for working capital and general corporate purposes.

The new three year Facility was priced at a lower margin than the existing A\$600 million Syndicated Cash Advance Facility due to mature in December 2013.

Deputy Chief Executive Officer and Chief Financial Officer, Mr Peter Gregg, said that he was pleased with the support from the banks for the refinancing.

“This refinancing forms an integral part of our capital management program. We are diversifying and extending our funding sources, strengthening our balance sheet and effectively managing our capital to ensure we can grow from our existing financial base. Our focus is on driving working capital and capital expenditure improvements, and recycling capital from non-core assets,” Mr Gregg said.

The syndication targeted a diverse range of banks in the Australian and Asia-Pacific loan market. Nineteen banks provided commitments to the Facility, nine of which are new lenders to the Facility.

Australia and New Zealand Banking Group Limited, Mizuho Corporate Bank, Ltd., Sydney Branch and National Australia Bank Limited were the appointed Mandated Lead Arrangers and Bookrunners. Financial close of the Facility will be completed in late June 2013.

ENDS

Issued by Leighton Holdings Limited ABN57 004 482 982 www.leighton.com.au

Further information:

MS FIONA TYNDALL, Group Manager Media Relations T+61 2 9925 6188

MS JANET PAYNE, Group Manager Investor Relations T+61 2 9925 6121

LEIGHTON HOLDINGS LIMITED, founded in Australia in 1949, is the parent company of the Leighton Group, one of the world's leading international contractors. The Group is also the world's largest contract miner. Listed on the Australian Stock Exchange since 1962, Leighton Holdings is a top 40 company by market capitalisation and has its head office in Sydney, Australia. Leighton Holdings owns and operates through a number of diverse and independent operating companies: Leighton Contractors; Thiess; John Holland; Leighton Asia, India and Offshore; and Leighton Properties. The Leighton Group also has a 45% investment in the Habtoor Leighton Group. These companies provide development, construction, contract mining, and operation and maintenance services to the infrastructure, resources and property markets. They operate in more than 20 countries throughout Australia, Asia, the Middle East and Southern Africa. The operating companies directly employ more than 57,000 employees.