

HOLDINGS LIMITED ARBN 077 559 525

13 June 2013

The Manager Company Announcements Australian Stock Exchange Ltd via: www.asxonline.com

Dear Madam/Sir

Completion of 5 for 1 share consolidation

On 28 May 2013, Omnitech Holdings Limited's (**OHL**) (ASX: OHL) shareholders approved a resolution authorising the consolidation of the issued capital of OHL on a 5 to 1 basis.

The consolidation of shares has been completed, and OHL now has 13,097,949 ordinary shares on issue.

OHL confirms that it has completed the despatch of holding statements to shareholders advising them of the consolidation of their shareholdings.

Yours faithfully,

Dongmei Ye

Company Secretary

Omnitech Holdings Limited