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13 June 2013

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in ASX Limited (ASX) – Adjustment due to Renounceable Entitlement Offer

Westpac Banking Corporation is the issuer of the following Westpac Self-Funding Instalments over securities in ASX Limited (ASX).

ASXSWB and ASXSWG

On 11 June 2013 ASX announced a 2 for 19 pro-rata renounceable entitlement offer and shares in ASX have been placed in a trading halt until the commencement of normal trading on Friday 14 June 2013. Westpac request a suspension from trading of the above warrants until Monday 17 June 2013, i.e. for the warrants to recommence trading on Monday 17 June 2013.

Prior to the re-commencement of trading, Westpac will advise the impact of the rights issue on the warrants.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











