

**ASX Circular****Date:** 6 June 2013**Key topics**

1. Macquarie Group Limited – Capital Notes
2. ASX Code: MQGPA
3. Commencement of official quotation at 12:00 pm AEST on Tuesday, 11 June 2013 on a deferred settlement basis

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 ASX Clear Participants
 Market Participants

Authorised By

Andrew Black

Contact

Elvis Onyura

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

MACQUARIE GROUP LIMITED – CAPITAL NOTES - DEFERRED SETTLEMENT TRADING

On 14 May 2013, Macquarie Group Limited announced an offer of fully paid, subordinated, non-cumulative, unsecured, mandatorily convertible notes (the "Capital Notes"). Please refer to the prospectus dated 22 May 2013 for information regarding the terms of issue of the Capital Notes.

Deferred Settlement Trading

It is expected that the Capital Notes will commence trading on a deferred settlement basis from 12:00 pm AEST on Tuesday, 11 June 2013 (ASX Code: MQGPA).

The indicative timetable is as follows.

Date	Event
Tuesday, 11 June 2013	Deferred settlement trading expected to commence from 12:00 pm AEST (ASX Code: MQGPA)
Thursday, 13 June 2013	Despatch Date Last day of deferred settlement trading
Friday, 14 June 2013	Normal T+3 settlement trading commences (ASX Code: MQGPA)
Wednesday, 19 June 2013	Settlement of on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis