

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Linc Energy Ltd  
ACN/ARSN ACN 076 157 045

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 31-May-2013

The previous notice was given to the company on 30-May-2013

The previous notice was dated 30-May-2013

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	43,066,572	8.27%	51,005,967	9.83%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure "B"					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

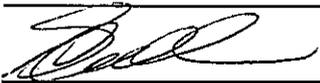
**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "C"	

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**Signature**

print name Sarah Culham capacity Company Secretary  
sign here  date 06-Jun-2013

## Annexure "A"

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	5,877.43 AUD	4,059 Common Stock	4,059
28-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	3,635.05 AUD	2,499 Common Stock	2,499
29-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	459,222.89 AUD	309,241 Common Stock	2,539
29-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	4,087.54 AUD	2,539 Common Stock	309,241
30-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	11,425.80 AUD	7,138 Common Stock	7,138
30-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	242,180.40 AUD	154,000 Common Stock	154,000
30-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	255,090.00 AUD	154,600 Common Stock	154,600
31-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	7,286.94 AUD	4,639 Common Stock	4,639
31-May-2013	Credit Suisse (Hong Kong) Limited	Acquired on market	95,160.90 AUD	59,550 Common Stock	59,550
31-May-2013	Credit Suisse (Hong Kong) Limited	Disposed on market	445,248.00 AUD	-309,200 Common Stock	-309,200
27-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	3,161.35 AUD	-2,291 Common Stock	-2,291
27-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	541,685.34 AUD	-369,487 Common Stock	-369,487
27-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	10,506.97 AUD	-7,251 Common Stock	-7,251
27-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	88,922.01 AUD	-62,394 Common Stock	-62,394
27-May-2013	Credit Suisse Equities (Australia) Limited	Acquired on market	3,161.00 AUD	2,180 Common Stock	2,180
27-May-2013	Credit Suisse Equities (Australia) Limited	Acquired on market	108,445.16 AUD	75,000 Common Stock	75,000
28-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	32,703.77 AUD	-23,111 Common Stock	-23,111
28-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	559,700.00 AUD	-386,000 Common Stock	-386,000
28-May-2013	Credit Suisse Equities (Australia) Limited	Acquired on market	104,072.64 AUD	70,908 Common Stock	70,908
28-May-2013	Credit Suisse Equities (Australia) Limited	Acquired on market	445,248.00 AUD	309,200 Common Stock	309,200
28-May-2013	Credit Suisse Equities (Australia) Limited	Acquired on market	823,228.00 AUD	500,000 Common Stock	500,000
29-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	6,929.28 AUD	-4,812 Common Stock	-4,812
30-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	12,354.00 AUD	-8,530 Common Stock	-8,530
30-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	6,214.65 AUD	-4,305 Common Stock	-4,305
30-May-2013	Credit Suisse Equities (Australia) Limited	Acquired on market	42,614.97 AUD	26,286 Common Stock	26,286
30-May-2013	Credit Suisse Equities (Australia) Limited	Acquired on market	59,593.21 AUD	36,675 Common Stock	36,675
31-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	23,558.55 AUD	-16,175 Common Stock	-16,175
31-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	54,663.53 AUD	-37,038 Common Stock	-37,038

31-May-2013	Credit Suisse Equities (Australia) Limited	Disposed on market	803.98 AUD	-547 Common Stock	-547
31-May-2013	Credit Suisse Equities (Australia) Limited	Acquired on market	56,834.00 AUD	36,200 Common Stock	36,200
22-May-2013	Credit Suisse Securities (Europe) Limited	Acquired off market	10,730,000.00 AUD	7,400,000 Common Stock	7,400,000
28-May-2013	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock borrowed under a Prime Brokerage Agreement	16,033 Common Stock	16,033
28-May-2013	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock returned under a Prime Brokerage Agreement	-86 Common Stock	-86
29-May-2013	Credit Suisse Securities (Europe) Limited	Disposed on market	329.96 AUD	-226 Common Stock	-226
31-May-2013	Credit Suisse Securities (Europe) Limited	Acquired on market	158.07 AUD	101 Common Stock	101

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here



date 06-Jun-2013

## Annexure "B"

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse (Hong Kong) Limited	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse (Hong Kong) Limited	Voting rights and right to dispose	683,185 Common Stock	683,185
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	42,667,134 Common Stock	42,667,134
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	7,469,615 Common Stock	7,469,615
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	186,033 Common Stock	186,033

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

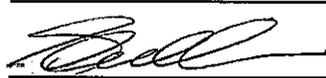
**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here



date 06-Jun-2013

## Annexure "C"

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse (Hong Kong) Limited	Level 21, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

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### Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Sarah Culham	capacity	Company Secretary
sign here		date	06-Jun-2013

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Annexure "D"

This is Annexure "D" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

capacity

Company Secretary

sign here



date

06-Jun-2013

## Prescribed information

### Schedule

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and Virtu Financial Singapore Pte Ltd
Transfer date	28 May 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and Atlantic Absolute Return Fund
Transfer date	28 May 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and Tasman Market Neutral Fund
Transfer date	28 May 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and Regal Australian Long Short Equity Fund
Transfer date	28 May 2013
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.