

23 May 2013

Manager Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Keybridge Capital Limited - (ASX: KBC)**

Please find attached PR Finance Group Limited Scheme Booklet prepared and sent by PR Finance Group to their shareholders. This document is being provided for information purposes only.

Yours faithfully,



**Adrian Martin**  
Company Secretary  
Keybridge Capital Limited  
Tel: 61 2 9321 9001