

23 May 2013

Manager Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Keybridge Capital Limited - (ASX: KBC)

Please find attached PR Finance Group Limited Scheme Booklet prepared and sent by PR Finance Group to their shareholders. This document is being provided for information purposes only.

Yours faithfully,



Adrian Martin
Company Secretary
Keybridge Capital Limited
Tel: 61 2 9321 9001