

**ASX Code: FAN**  
20 May 2013

Company Announcements Office  
Australian Securities Exchange  
Level 4 Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**FANTASTIC HOLDINGS LIMITED – TRADING UPDATE**

Fantastic Holdings Limited (FHL) wishes to provide guidance on the projected Net Profit after Tax (NPAT) for the financial year ending 30 June 2013.

The sales strength usually experienced in March and April did not eventuate this year and subdued trading has continued into May. The subsequent sales shortfall, combined with costs associated with various strategic initiatives, has impacted the projected NPAT for the financial year ending 30 June 2013.

We currently believe that the NPAT for the full year will be in the range of \$13.5M to \$15.5M (2012: \$21.0M).

Although these results are lower than previously expected, the FHL Group continues to be supported by a strong and robust Balance Sheet. We continue to invest in the ongoing improvement of operational efficiencies as we build our core brands throughout Australia.

For further information, please contact George Saoud on (02) 8717 2609.

Yours faithfully,

George Saoud  
Company Secretary  
**Fantastic Holdings Limited**