

Chorus Limited
Level 9 Datacom House
68-86 Jervois Quay
P O Box 632
Wellington
New Zealand

Email: company.secretary@chorus.co.nz

## STOCK EXCHANGE ANNOUNCEMENT

20 May 2013

## Corrected notification of issue of CFH securities

Chorus Limited has issued further Crown Fibre Holdings (CFH) securities as per the attached notice.

The attached NZX Notification form has been updated to show the correct total number of securities of the class in existence after the issue (item (k)).

## **ENDS**

For further information:

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Market Information Services Section NZX Limited Wellington

20 May 2013

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## **NOTIFICATION OF ISSUE OF SECURITIES**

Notice from Chorus Limited ("Chorus") pursuant to Listing Rule 7.12.1

Pursuant to Listing Rule 7.12.1 please be advised as follows:

( ) 01	0511.5 11.6 11.	
(a) Class of	CFH Equity Securities	CFH Warrants (unquoted)
Security:	(unquoted)	
(b) ISIN:	Not applicable	Not applicable
(c) Number of	2,822,391	130,388
Securities		
issued:		
(d) Issue price:	NZ\$1.00 per CFH Equity	Nil
	Security	
(e) Payment:	Cash	Nil
(f) Amount paid	Paid in full	Not applicable
up:		
(g) Reason for	Call notice issued by Chorus to	Call notice issued by Chorus
issue:	Crown Fibre Holdings Limited	to CFH on 15 May 2013
	( <b>CFH</b> ) on 15 May 2013	pursuant to the terms of the
	pursuant to the terms of the	Subscription Agreement.
	subscription agreement	
	between Chorus and CFH	
	dated 9 November 2011	
	(Subscription Agreement)	
(h) % of the	0.61% of those CFH Equity	0.61% of those CFH
total class of	Securities eligible to be issued	Warrants eligible to be issued
securities	under this programme	under this programme
issued:		
(i) Specific	Board resolution passed on 3	Board resolution passed on 3
authority for	April 2012	April 2012
issue:		·
(j) Terms or	The terms of issue are as set	The terms of issue are as set
details of	out in the Subscription	out in the Subscription
issue:	Agreement. Further	Agreement. Further
	information regarding the	information regarding the
	terms of the CFH Equity	terms of the CFH Warrants is
	Securities is set out in the	set out in the demerger
	demerger scheme booklet	scheme booklet dated 13
	dated 13 September 2011,	September 2011, which is

	which is available at <a href="http://www.chorus.co.nz/file/4926/sch">http://www.chorus.co.nz/file/4926/sch</a> eme-booklet.pdf	available at <a href="http://www.chorus.co.nz/file/4926/s">http://www.chorus.co.nz/file/4926/s</a> cheme-booklet.pdf
(k) Total number of securities of the class in existence after the issue:	41,312,336 (unquoted)	1,873,809 (unquoted)
(I) Treasury stock (acquisition only):	Not applicable	Not applicable
(m) Date of issue:	17 May 2013	17 May 2013

Yours faithfully

Vanessa Oakley General Counsel & Company Secretary

