

17 May 2013

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RELEASE OF RESTRICTED SECURITIES FROM ESCROW

Yellow Brick Road Holdings Limited (the "**Company**") hereby gives notice in accordance with Listing Rule 3.10A that 55,985,695 ordinary shares which were issued on 8 September 2011 and which are subject to escrow will be released from escrow on 3 June 2013.

The Company will apply for quotation of the 55,985,695 ordinary shares within 10 business days after the end of the escrow period in accordance with Listing Rule 2.8.2.

Yours faithfully,

YELLOW BRICK ROAD HOLDINGS LIMITED



Richard Shaw
Company Secretary