

17 May 2013

ASX Market Announcements  
Australian Securities Exchange Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**RE: Leighton again denies basis for proposed Class Action**

Leighton Holdings Limited's lawyers received a letter after the market closed yesterday, dated 16 May 2013 from Maurice Blackburn Lawyers, notifying of a proposal to commence a class action relating to the 11 April 2011 disclosure by the Company of a revision of its profit forecast for the 2011 financial year.

As previously advised in September 2011, the Company denies there is a proper basis for the alleged claim. Leighton will vigorously defend any class action which may be lodged.

Yours faithfully  
LEIGHTON HOLDINGS LIMITED

VANESSA REES  
Company Secretary