

MARKET RELEASE

10 May 2013

Mirvac Group

TRADING HALT

The securities of Mirvac Group (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 14 May 2013 or when the announcement is released to the market.

Security Code: MGR

Elvis Onyura

Adviser, Listings Compliance (Sydney)



10 May 2013

Mr Elvis Onyura Adviser, Listing Compliance (Sydney) ASX Markets Supervision Pty Limited **Exchange Centre** Level 6 20 Bridge Street Sydney NSW 2000

Dear Elvis

Mirvac Group [ASX: MGR] - Request for trading halt

Pursuant to Listing Rule 17.1, Mirvac Group ("Mirvac") requests an immediate trading halt be granted by ASX with respect to its stapled securities from the commencement of trading on Friday, 10 May 2013 until the commencement of trading on Monday, 13 May 2013.

The trading halt is requested pursuant to an announcement to be made by Mirvac to the market in connection with a capital raising before the commencement of trading on Friday, 10 May 2013.

In accordance with Listing Rule 17.1, Mirvac provides the following information:

- 1. **Reason for trading halt** – to allow the capital raising to take place in an orderly fashion.
- 2. Termination of trading halt - Mirvac anticipates that the trading halt will cease upon:
 - the announcement by Mirvac to the market concerning the outcome of the capital raising (a) having been made; or
 - (b) commencement of normal trading on Monday, 13 May 2013.
- 3. Duration of the trading halt - Mirvac expects to make the announcement to the market concerning the outcome of the capital raising before the commencement of trading on Monday, 13 May 2013.
- 4. **No reason** – Mirvac is not aware of any reason why the trading halt should not be granted.
- 5. Further information – None.

Yours sincerely,

Natalie Allen

Group Company Secretary & General Counsel

Mirvac Limited ABN 92 003 280 699