6 May 2013

The Manager Companies
Australian Stock Exchange Limited
11th Floor
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Interim Dividend Paid 6 May 2013 Dividend Reinvestment Plan

On 6 May 2013, 3,213,626 ordinary shares at \$2.967 per share were allocated under the David Jones Dividend Reinvestment Plan. The issued capital of David Jones Limited is now 535,002,401 ordinary shares. Application for quotation of the additional securities has been sent separately.

The participation rate in the Dividend Reinvestment Plan was 17.94% of the issued capital as at 11 April 2013. Approximately 15% of shareholders elected to have any small fractional entitlements that arise included in the Company's scheme which donates such amounts to charity. Of the total number of ordinary shares allotted, 5,118 shares were allotted to the Company's specified charity, the *National Breast Cancer Foundation*.

Yours faithfully DAVID JONES LIMITED

Susan Leppinus Company Secretary

& Leppinus