



Leighton Holdings Limited
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1 May 2013

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: Leighton launches A\$700m Syndicated Cash Advance Facility

Please find attached a copy of a media release to be issued today by Leighton Holdings Limited.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Company Secretary

1 May 2013

Leighton launches A\$700m Syndicated Cash Advance Facility

Leighton Holdings Limited has launched a A\$700m three-year Syndicated Cash Advance Facility (the Facility). The Facility refinances and increases the size of the existing A\$600 million Syndicated Cash Advance Facility, for working capital and general corporate purposes, that matures in December 2013.

Leighton Holdings' Deputy Chief Executive Officer and Chief Financial Officer Peter Gregg said that enhancing Leighton's financial strength through a disciplined capital management program was a priority.

"Strengthening our balance sheet and effectively managing our capital will ensure we can grow from our existing financial base. This includes diversifying and refinancing our funding sources, as well as driving working capital and capital expenditure improvements, and recycling capital from non-core assets," Mr Gregg said.

Australia and New Zealand Banking Group Limited, Mizuho Corporate Bank, Ltd., Sydney Branch and National Australia Bank Limited are the appointed Mandated Lead Arrangers and Bookrunners (MLABs). The Facility has been cornerstoned by the MLABs with each institution committing A\$100 million.

The syndication will target a diverse range of banks in the Australian and Asia-Pacific loan markets. Invitations are being distributed to existing and new banks across the Asia-Pacific region, highlighting key dates of the roadshow in Singapore, Hong Kong, Taipei and Sydney.

ENDS

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LEIGHTON HOLDINGS LIMITED, founded in Australia in 1949, is the parent company of the Leighton Group, one of the world's leading international contractors. The Group is also the world's largest contract miner. Listed on the Australian Stock Exchange since 1962, Leighton Holdings is a top 40 company by market capitalisation and has its head office in Sydney, Australia. Leighton Holdings owns and operates through a number of diverse and independent operating companies: Leighton Contractors; Thiess; John Holland; Leighton Asia, India and Offshore; and Leighton Properties. The Leighton Group also has a 45% investment in the Habtoor Leighton Group. These companies provide development, construction, contract mining, and operation and maintenance services to the infrastructure, resources and property markets. They operate in more than 20 countries throughout Australia, Asia, the Middle East and Southern Africa. The operating companies directly employ around 56,000 employees.