

19 April 2013

## RIVERCITY MOTORWAY GROUP STAPLED UNITS ("RCY")

This is the quarterly announcement by the Administrators of the entities as at 31 March 2013 regarding the Group's current status.

The Administrators' position with respect to the RCY's securities has remained unchanged since the last announcement made on 24 January 2013. The Receivers have communicated to the Administrators that it is their intention to commence a sale process in the first half of 2013 calendar year.

Unit Holder enquiries should be directed to Link Market Services on 1300 554 474.

Michael Owen

Joint and Several Administrator RiverCity Motorway Management Limited (Administrators Appointed)