

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Linc Energy Ltd  
ACN/ARSN ACN 076 157 045

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 11-Apr-2013

The previous notice was given to the company on 10-Apr-2013

The previous notice was dated 10-Apr-2013

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous Notice |                  | Present Notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Common Stock            | 35,990,413      | 6.95%            | 29,986,424     | 5.79%            |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change   | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|------------------|--|----------------------|---|---|-------------------------|
| See Annexure "A" |  |                      |   |   |                         |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure "B"            |                                 |  |                                 |                                |                |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |


**6. Addresses**

The addresses of persons named in this form are as follows:

| Name             | Address |
|------------------|---------|
| See Annexure "C" |         |

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**Signature**

|            |   |          |                   |
|------------|---|----------|-------------------|
| print name | Sarah Culham  | capacity | Company Secretary |
| sign here  |  | date     | 17-Apr-2013       |

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## Annexure "A"

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed     | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 05-Apr-2013    | Credit Suisse (Hong Kong) Limited          | Disposed on market   | 4,257,400.00 AUD                              | -2,000,000 Common Stock                 | -2,000,000              |
| 08-Apr-2013    | Credit Suisse (Hong Kong) Limited          | Disposed on market   | 103,534.08 AUD                                | -49,776 Common Stock                    | -49,776                 |
| 10-Apr-2013    | Credit Suisse (Hong Kong) Limited          | Disposed on market   | 1,131,334.40 AUD                              | -614,088 Common Stock                   | -614,088                |
| 11-Apr-2013    | Credit Suisse (Hong Kong) Limited          | Disposed on market   | 1,297,474.80 AUD                              | -721,220 Common Stock                   | -721,220                |
| 09-Apr-2013    | Credit Suisse AG                           | Acquired on market   | 76,800.00 AUD                                 | -40,000 Common Stock                    | -40,000                 |
| 05-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 642,017.03 AUD                                | -300,000 Common Stock                   | -300,000                |
| 05-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 25,740.00 AUD                                 | -11,700 Common Stock                    | -11,700                 |
| 05-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 107,500.00 AUD                                | -50,000 Common Stock                    | -50,000                 |
| 05-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 708,853.29 AUD                                | -334,981 Common Stock                   | -334,981                |
| 05-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 6,169.35 AUD                                  | -2,866 Common Stock                     | -2,866                  |
| 05-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 745.06 AUD                                    | -354 Common Stock                       | -354                    |
| 05-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 6,770.57 AUD                                  | -3,186 Common Stock                     | -3,186                  |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 1,349,110.74 AUD                              | -650,000 Common Stock                   | -650,000                |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 6,344.63 AUD                                  | -2,972 Common Stock                     | -2,972                  |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 452,893.86 AUD                                | -219,717 Common Stock                   | -219,717                |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 44,955.61 AUD                                 | -20,764 Common Stock                    | -20,764                 |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 440,791.79 AUD                                | -209,751 Common Stock                   | -209,751                |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Acquired on market   | 115,162.27 AUD                                | 64,087 Common Stock                     | 64,087                  |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Acquired on market   | 1,082,219.99 AUD                              | 600,000 Common Stock                    | 600,000                 |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Acquired on market   | 542,190.00 AUD                                | 300,000 Common Stock                    | 300,000                 |
| 08-Apr-2013    | Credit Suisse Equities (Australia) Limited | Acquired on market   | 340,012.96 AUD                                | 169,947 Common Stock                    | 169,947                 |
| 09-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 1,395,834.78 AUD                              | -735,369 Common Stock                   | -735,369                |
| 09-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 22,636.17 AUD                                 | -11,839 Common Stock                    | -11,839                 |
| 09-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 173,447.08 AUD                                | -90,715 Common Stock                    | -90,715                 |
| 09-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 24,286.22 AUD                                 | -12,702 Common Stock                    | -12,702                 |
| 09-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 35,635.86 AUD                                 | -18,638 Common Stock                    | -18,638                 |
| 09-Apr-2013    | Credit Suisse Equities (Australia) Limited | Disposed on market   | 183,416.83 AUD                                | -98,000 Common Stock                    | -98,000                 |
| 09-Apr-2013    | Credit Suisse Equities (Australia) Limited | Acquired on market   | 79,568.33 AUD                                 | 39,478 Common                           | 39,478                  |

|             |  |                                 |  |                       |          |
|-------------|--|---------------------------------|--|-----------------------|----------|
|             | (Australia) Limited                        |                                 |  | Stock                 |          |
| 09-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 801,366.35 AUD                                   | 400,000 Common Stock  | 400,000  |
| 09-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 31,266.56 AUD                                    | 15,032 Common Stock   | 15,032   |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 314,650.00 AUD                                   | 155,000 Common Stock  | 155,000  |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 644,800.00 AUD                                   | 310,000 Common Stock  | 310,000  |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Disposed on market              | 544,921.81 AUD                                   | -300,000 Common Stock | -300,000 |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Disposed on market              | 150,312.39 AUD                                   | -82,621 Common Stock  | -82,621  |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 53,777.54 AUD                                    | 25,800 Common Stock   | 25,800   |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 135,200.00 AUD                                   | 65,000 Common Stock   | 65,000   |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 40,800.00 AUD                                    | 20,000 Common Stock   | 20,000   |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 9,000.00 AUD                                     | 4,500 Common Stock    | 4,500    |
| 10-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 34,236.01 AUD                                    | 16,967 Common Stock   | 16,967   |
| 11-Apr-2013 | Credit Suisse Equities (Australia) Limited | Acquired on market              | 66,326.00 AUD                                    | 32,500 Common Stock   | 32,500   |
| 11-Apr-2013 | Credit Suisse Equities (Australia) Limited | Disposed on market              | 201,200.84 AUD                                   | -111,741 Common Stock | -111,741 |
| 11-Apr-2013 | Credit Suisse Equities (Australia) Limited | Disposed on market              | 485,293.76 AUD                                   | -270,000 Common Stock | -270,000 |
| 11-Apr-2013 | Credit Suisse Equities (Australia) Limited | Disposed on market              | 897,899.00 AUD                                   | -500,000 Common Stock | -500,000 |
| 08-Apr-2013 | Credit Suisse Securities (Europe) Limited  | TBA                             | Stock returned under a Prime Brokerage Agreement | -11 Common Stock      | -11      |
| 10-Apr-2013 | Credit Suisse Securities (Europe) Limited  | Refer to Annexure "D" of Notice | Stock borrowed under a Prime Brokerage Agreement | 4,600 Common Stock    | 4,600    |
| 05-Apr-2013 | Credit Suisse Securities (USA) LLC         | Disposed on market              | 1,764,583.59 AUD                                 | -763,889 Common Stock | -763,889 |

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here



date 17-Apr-2013

## Annexure "B"

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                                  | Registered holder of securities                             | Person entitled to be registered as holder (8) | Nature of relevant interest (6)  | Class and number of securities | Person's votes |
|--|---|--|--|--------------------------------|----------------|
| Credit Suisse (Hong Kong) Limited                            | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse (Hong Kong) Limited              | Voting rights and right to dispose   | 1,233,677 Common Stock         | 1,233,677      |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | CS Fourth Nominees Pty Limited (ACN 069 126 432)            | Credit Suisse Equities (Australia) Limited     | Voting rights and right to dispose   | 28,542,946 Common Stock        | 28,542,946     |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse Securities (Europe) Limited      | Holder of securities subject to an obligation to return under a securities lending agreement | 4,600 Common Stock             | 4,600          |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse Securities (Europe) Limited      | Voting rights and right to dispose   | 205,201 Common Stock           | 205,201        |

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

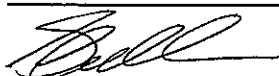
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### Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham capacity Company Secretary

sign here



date 17-Apr-2013

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## Annexure "C"

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name  | Address   |
|---|---|
| Credit Suisse Holdings (Australia) Limited<br>(ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia                |
| Credit Suisse (Hong Kong) Limited                               | Level 21, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong |
| Credit Suisse AG (ARBN 061700712)                               | Paradeplatz 8, Zurich, 8001   |
| Credit Suisse Equities (Australia) Limited<br>(ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney, New South Wales,                  |
| Credit Suisse Securities (Europe) Limited<br>(ARBN 099554131)   | One Cabot Square, London, E14 4QJ   |
| Credit Suisse Securities (USA) LLC                              | 11 Madison Avenue,, New York, New York 10010, New York 10010                    |
| Credit Suisse Fourth Nominees Pty Limited<br>(ACN 069 126 432)  | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia                |

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

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### Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here



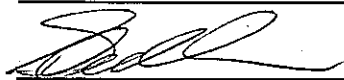
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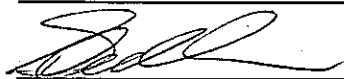
Annexure "D"

This is Annexure "D" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

|            |   |          |                   |
|------------|---|----------|-------------------|
| print name | Sarah Culham  | capacity | Company Secretary |
| sign here  |  | date     | 17-Apr-2013       |



## Prescribed information

### Schedule

|   |  |
|---|--|
| Type of agreement                                 | Master Prime Brokerage Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (Europe) and Citadel Equity Fund Limited  |
| Transfer date                                     | 11 April 2013  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | Yes  |
| If yes, detail                                    | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.   |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 days prior written notice.  |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |