

17 April 2013

ASX Announcement (ASX:AKY)

Dividend Announcement

The Directors of Australian Masters Corporate Bond Fund No 5 Limited have determined to pay a fully franked dividend of \$1.00 per share for the March 2013 quarter.

The Record Date for determining entitlement to the dividend is 29 April 2013. The timetable for the dividend will be as follows:

| | Date |
|-----------------------|---------------|
| Ex-Date | 22 April 2013 |
| Record Date | 29 April 2013 |
| Intended Payment Date | 8 May 2013 |

For further information contact:

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