

MARKET RELEASE

16 April 2013

Bank of Queensland Limited Perpetual Equity Preference Shares

REMOVAL FROM OFFICIAL QUOTATION

The Perpetual Equity Preference Shares (PEPS) of Bank of Queensland Limited (the "Company") were suspended from official quotation at close of business on 1 March 2013 and were redeemed with effect on 15 April 2013.

The PEPS will be finally removed from official quotation with effect from 16 April 2013.

Security Code: BOQPC

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