

Company Announcements
Australian Stock Exchange, Sydney

12 April 2013

Conversion Rights - Clime Capital Preference Shares ASX: CAMPA

The terms of the Original Prospectus for CAMPA convertible shares of 16 March 2007 states:

“The number of Ordinary Shares into which Preference Shares will be converted will be adjusted if there is a pro rata issue to holders of Ordinary Shares or a bonus issue to holders of Ordinary Shares or Ordinary Shares are reconstructed, consolidated, divided or reclassified.”

As result of the pro-rata rights issue, the conversion rights have changed as follows:

Original conversion rate = 1 ordinary share for each CAMPA unit

As previously advised:

After bonus issue 1 for 20 owned of 5 July 2010 = 1.05 ordinary shares for each CAMPA unit

After bonus issue 1 for 20 owned of 9 March 2011 = 1.1025 ordinary shares for each CAMPA unit

After bonus issue 1 for 20 owned of 11 July 2011 = 1.1576 ordinary shares for each CAMPA unit

After bonus issue 1 for 20 owned of 7 March 2012 = 1.2155 ordinary shares for each CAMPA unit

After bonus issue 1 for 20 owned of 24 Oct 2012 = 1.2763 ordinary shares for each CAMPA unit

After the rights issue 1 for 4 \$1.00 paid (8 April 2013) = 1.30967 ordinary shares for each CAMPA unit

Yours sincerely,

Richard Proctor
Company Secretary

