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11 April 2013

ASX RELEASE

UNITED ENERGY COMPLETES \$400 MILLION BANK DEBT FACILITY

DUET Group (DUET) is pleased to note United Energy's (UE) attached media release confirming contract close of a \$400 million five-year bank debt facility primarily established to refinance part of their 2014 calendar year term debt maturities.

DUET's Chief Financial Officer, Mr Jason Conroy, commented that "This transaction further diversifies UE's funding sources on competitive terms and significantly advances their 2014 refinancing plan."

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Media release



11 April 2013

United Energy raises A\$400 million in medium term debt

United Energy (UE) announced today it has raised A\$400 million via a five-year Asian syndicated bank loan facility, maturing in April 2018.

Financial close of this transaction is expected to occur later this month.

The proceeds of this transaction will primarily refinance a portion of UE's pre-existing 2014 debt maturities.

UE CEO Hugh Gleeson said, "The size, tenor and competitive terms of this transaction demonstrate strong bank market support for UE. We have also established new banking relationships as part of this transaction, providing a broader base of support for future debt capital raisings."

-Ends-

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