

Media/ASX and NZX Release

4 April 2013

FINAL DIVIDEND PAYABLE 15 APRIL AND DIVIDEND REINVESTMENT PLAN (DRP)

On 14 February 2013, Downer EDI Limited declared an interim dividend of 10 cents per ordinary share, 70% franked, to be paid 100% from conduit foreign income with a record date of 15 March 2013 and payable on 15 April 2013.

The company's DRP operates in respect to the 2013 interim dividend, with a discount of 2.0%. In accordance with the rules of the DRP, the issue price is calculated as the arithmetic average of the daily volume weighted average price of Downer EDI shares traded on the Australian Securities Exchange during the ten trading days commencing on the second trading day after the record date.

The issue price for the shares to be allotted pursuant to participation in the DRP for the 2013 interim dividend will be \$4.85 per share.

For further information please contact:

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Downer EDI Limited (www.downergroup.com) provides comprehensive engineering and infrastructure management services to the public and private Minerals & Metals, Oil & Gas, Power, Transport Infrastructure, Telecommunications, Water and Property sectors across Australia, New Zealand and the Asia Pacific region.